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January 27, 2014

VIA E-MAIL AND FEDERAL EXPRESS

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**Re: *Personal Communications Devices, LLC, et al. v. DLJ Investment Partners, L.P. et al.*,
Case No. 2:13-mc-01096-SJF**

Dear Counsel:

Enclosed is the Memorandum of Law of Plaintiff, The Official Committee of Unsecured Creditors on behalf of the estates of Personal Communications Devices, LLC and Personal Communications Devices Holdings, LLC, in opposition to the Motion to Withdraw Reference of Defendants, PineBridge Vantage Partners, L.P., PineBridge Co-Investment AIV Partners, L.P., Vantage Star Investment Corp., PineBridge PEP IV Co-Investment, L.P., PineBridge Plan Star Investment Corp., PineBridge PEP V Co-Investment, L.P., DLJ Partners, L.P., DLJ Investment Partners III, L.P., and IP III Plan Investors, L.P.

Mark A. Salzberg, Esq.
Adam J. Goldberg, Esq.
January 27, 2014
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Very truly yours,



Tina N. Moss

cc: Clerk, United States District Court
for the Eastern District of New York (w/o enclosure) (via ECF)
Marc D. Ashley, Esq.,
Chadbourn & Parke LLP (w/enclosure) (via E-Mail and Federal Express)
Barry J. Reingold, Esq. (w/enclosure) (via E-Mail)
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